

Return of Organization Exempt From Income Tax

2000

Open to Public Inspection

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

The organization may have to use a copy of this return to satisfy state reporting requirements

Department of the Treasury
Internal Revenue Service

A For the 2000 calendar year, or tax year period beginning , 2000, and ending , 20

B Check if applicable:
 Change of address
 Change of name
 Initial return
 Final return
 Amended return

C Name of organization
 Reiki Alliance
 Number and street (or P O box if mail is not delivered to street address) Room/suite
 204 N. Chestnut Street
 City or town, state or country, and ZIP code
 Kellogg ID 83831

D Employer identification number
 82:0419428

E Telephone number
 (208) 783-3535

F Check if application pending

G Organization type (check only one) 501(c) (3) (insert no) 527 or 4947(a)(1)
 • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

J Accounting method Cash Accrual Other (specify) ▶

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Note: H and I are not applicable to section 527 orgs
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates ▶
H(c) Are all affiliates included? Yes No (If "No," attach a list. See inst.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Enter 4-digit group exemption no. (GEN) ▶
L Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ▶

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

SCANNED MAR 03 2005

Revenue	1	Contributions, gifts, grants, and similar amounts received			
	a	Direct public support	1a	1620	
	b	Indirect public support	1b	0	
	c	Government contributions (grants)	1c	0	
	d	Total (add lines 1a through 1c) (cash \$ _____ noncash \$ _____)	1d	1620	
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2	158,505	
	3	Membership dues and assessments	3	196,891	
	4	Interest on savings and temporary cash investments	4	367	
	5	Dividends and interest from securities	5	1403	
	6a	Gross rents	6a		
	b	Less rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)	6c		
7	Other investment income (describe ▶)				
8a	Gross amount from sales of assets other than inventory	(A) Securities	8a		
		(B) Other	8b		
			8c		
d	Net gain or (loss) (combine line 8c, columns (A) and (B))				
9	Special events and activities (attach schedule)	a	9a		
		b	9b		
		c	9c		
10a	Gross sales of inventory, less returns and allowances	10a	167121		
b	Less cost of goods sold	10b	17882		
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	49239		
11	Other revenue (from Part VII, line 103)	11			
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	409025		
Expenses	13	Program services (from line 44, column (B))	13	143351	
	14	Management and general (from line 44, column (C))	14	227052	
	15	Fundraising (from line 44, column (D))	15		
	16	Payments to affiliates (attach schedule)	16		
	17	Total expenses (add lines 13 and 14, column (A))	17	370403	
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	31622	
	19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	154728	
	20	Other changes in net assets or fund balances (attach explanation)	20		
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	192350	

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

Cat No 12282X Form 990 (2000)

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 20.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	22			
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc.	25			
26 Other salaries and wages	26 110,625	17,421	93,204	
27 Pension plan contributions	27			
28 Other employee benefits	28			
29 Payroll taxes	29 23,162	3,011	20,151	
30 Professional fundraising fees	30			
31 Accounting fees	31			
32 Legal fees	32			
33 Supplies	33 11,937	1,202	10,735	
34 Telephone	34 5,653	739	4,914	
35 Postage and shipping	35 16,701	3,398	13,303	
36 Occupancy	36 12,174	1,713	11,461	
37 Equipment rental and maintenance	37 2,810	1,278	1,532	
38 Printing and publications	38 16,051	4,937	11,114	
39 Travel	39 74,005	6,727	6,726	
40 Conferences, conventions, and meetings	40			
41 Interest	41			
42 Depreciation, depletion, etc. (attach schedule)	42 5,501	1,203	4,298	
43 Other expenses (itemize) a <i>Transportation</i>	43a 15,883	6,951	9,932	
b <i>Consultants/contract labor</i>	43b 46,625	29,268	17,357	
c <i>Translation</i>	43c 17,309	5,951	11,358	
d <i>Temporary help</i>	43d 2,813		2,813	
e <i>Banking/Loss on exchange</i>	43e 8,154		8,154	
44 Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15.	44 370,403	143,351	227,052	

Reporting of Joint Costs. Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____.

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 23.)

What is the organization's primary exempt purpose? <i>Support members as Reiki Teachers</i>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts but optional for others.)
a <i>Annual Conference held, members attended to go to workshops, lectures + forums for discussion of the teachings of Reiki + further training on Reiki</i> (Grants and allocations \$ _____)	143,351
b _____ (Grants and allocations \$ _____)	
c _____ (Grants and allocations \$ _____)	
d _____ (Grants and allocations \$ _____)	
e Other program services (attach schedule) (Grants and allocations \$ _____)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	143,351

Part IV Balance Sheets (See Specific Instructions on page 23.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		(A) Beginning of year		(B) End of year
Assets	45 Cash—non-interest-bearing	61872	45	40728
	46 Savings and temporary cash investments	62049	46	68540
	47a Accounts receivable	47a 46219	47c	80592
	b Less allowance for doubtful accounts	47b		
	48a Pledges receivable	48a	48c	
	b Less allowance for doubtful accounts	48b		
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a Other notes and loans receivable (attach schedule).	51a	51c	
	b Less allowance for doubtful accounts	51b		
	52 Inventories for sale or use	39114	52	19221
	53 Prepaid expenses and deferred charges	4323	53	5162
	54 Investments—securities (attach schedule)	▶ <input type="checkbox"/> Cost <input type="checkbox"/> FMV	54	
	55a Investments—land, buildings, and equipment basis	55a	55c	
	b Less accumulated depreciation (attach schedule).	55b		
56 Investments—other (attach schedule)		56		
57a Land, buildings, and equipment, basis	57a 105849	57c	54474	
b Less accumulated depreciation (attach schedule).	57b 52895			
58 Other assets (describe ▶ _____)		58		
59 Total assets (add lines 45 through 58) (must equal line 74)	286531	59	268719	
Liabilities	60 Accounts payable and accrued expenses	2209	60	1733
	61 Grants payable		61	
	62 Deferred revenue	95083	62	41962
	63 Loans from officers, directors, trustees, and key employees (attach schedule).		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)	34288	64b	32674
65 Other liabilities (describe ▶ _____)	223	65		
66 Total liabilities (add lines 60 through 65)	131803	66	76369	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted	154728	67	192350
	68 Temporarily restricted		68	
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)	154728	73	192350
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	286531	74	268719

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 25.)

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a Total revenue, gains, and other support per audited financial statements . . . ▶ a *N/A*

b Amounts included on line a but not on line 12, Form 990

(1) Net unrealized gains on investments . . . \$ _____

(2) Donated services and use of facilities \$ _____

(3) Recoveries of prior year grants . . . \$ _____

(4) Other (specify) _____

_____ \$ _____

Add amounts on lines (1) through (4) ▶ b _____

c Line a minus line b ▶ c _____

d Amounts included on line 12, Form 990 but not on line a:

(1) Investment expenses not included on line 6b, Form 990 . . . \$ _____

(2) Other (specify). _____

_____ \$ _____

Add amounts on lines (1) and (2) ▶ d _____

e Total revenue per line 12, Form 990 (line c plus line d) ▶ e _____

a Total expenses and losses per audited financial statements . . . ▶ a *N/A*

b Amounts included on line a but not on line 17, Form 990

(1) Donated services and use of facilities \$ _____

(2) Prior year adjustments reported on line 20, Form 990 \$ _____

(3) Losses reported on line 20, Form 990 . . . \$ _____

(4) Other (specify) _____

_____ \$ _____

Add amounts on lines (1) through (4) ▶ b _____

c Line a minus line b ▶ c _____

d Amounts included on line 17, Form 990 but not on line a:

(1) Investment expenses not included on line 6b, Form 990 . . . \$ _____

(2) Other (specify). _____

_____ \$ _____

Add amounts on lines (1) and (2) ▶ d _____

e Total expenses per line 17, Form 990 (line c plus line d) ▶ e _____

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 25)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<i>Connie Hay</i> <i>224 N. Chestnut, Kellogg, Id 83837</i>	<i>EXECUTIVE DIRECTOR</i> <i>30</i>	<i>22,400</i>	<i>-</i>	<i>-</i>
<i>Kathy Brandt</i> <i>1107 W. Sunny Creek, Spokane, WA</i>	<i>President</i> <i>10</i>			
<i>MARTA Getty</i> <i>2852 W. Yamette St, Eugene, OR</i>	<i>Treasurer</i> <i>10</i>			
<i>Michael Haatley</i> <i>Wettentostel, Wriedel, Germany</i>	<i>Vice President</i> <i>10</i>			
<i>MARK RUA</i> <i>P.O. Box 3262, Mackay NSW QLD, Australia</i>	<i>At Large</i> <i>10</i>			
<i>Patricia Timmermans</i> <i>2808 Byron Court, Silver Spring, MD</i>	<i>At Large</i> <i>10</i>			

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No
If "Yes," attach schedule—see Specific Instructions on page 26

Part VI Other Information (See Specific Instructions on page 26)		N/A	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt			
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81.	81a		
b	Did the organization file Form 1120-POL for this year?	81b		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions for reporting in Part III)	82b		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A	
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85b	N/A	
c	Dues, assessments, and similar amounts from members	85c	N/A	
d	Section 162(e) lobbying and political expenditures	85d	N/A	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A	
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A	
86	501(c)(7) orgs Enter: a Initiation fees and capital contributions included on line 12	86a	N/A	
b	Gross receipts, included on line 12, for public use of club facilities.	86b	N/A	
87	501(c)(12) orgs Enter: a Gross income from members or shareholders.	87a	N/A	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88		X
89a	501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under section 4911 _____, section 4912 _____; section 4955 _____			
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.		0	
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization.		0	
90a	List the states with which a copy of this return is filed			
b	Number of employees employed in the pay period that includes March 12, 2000 (See inst.)	90b	6	
91	The books are in care of <u>Glory Carlie</u> Telephone no. <u>(208) 283-3538</u> Located at <u>P.O. Box 41, Cataldo, Id.</u> ZIP code <u>83810-0041</u>			
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92		

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 30.)

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
Enter gross amounts unless otherwise indicated					
93 Program service revenue:					
a Annual conference					158,505
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					196,891
95 Interest on savings and temporary cash investments			14	367	
96 Dividends and interest from securities			14	1403	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					49,239
103 Other revenue:					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				1770	404,635
105 Total (add line 104, columns (B), (D), and (E))					406,405

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 31.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	Conference provides training for the teachers of Reiki
94	Members receive information + training + gives them access to training supplies not available otherwise.
102	Sales of educational materials + training supplies

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 31)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 31)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury, I declare that I have examined this return and believe, it is true, correct, and complete Declaration of preparer (other than the taxpayer) is based on all the information provided to the preparer to compile this information and I am not aware of any information that would cause this return to be inaccurate.

(Important: See General Instruction W, on page 14.)

Signature of officer: *Cynthia Lombardi*

Paid Preparer's Use Only

Preparer's signature: *Dana Kinsey*

Firm's name (or yours if self-employed) and address, and ZIP code: *DANA KINSEY ACCOUNTANTS, 615 E 6th St, St. Paul, MN*



SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

OMB No 1545-0047

2000

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Reiki Alliance

Employer identification number

82

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<i>None</i>				
Total number of other employees paid over \$50,000 ▶				

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 1 of the instructions. List each one (whether individuals or firms). If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<i>None</i>		
Total number of others receiving over \$50,000 for professional services ▶		

Part III Statements About Activities

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary.		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions.	2e	X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?	3	X
4a Do you have a section 403(b) annuity plan for your employees?	4a	X
b Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See page 2 of the instructions.)		

Part IV Reason for Non-Private Foundation Status (See pages 2 through 5 of the instructions.)

The organization is not a private foundation because it is. (Please check only ONE applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 5.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	10471	3416	7681	5089	26657
16 Membership fees received	188963	82830	247292	324106	843191
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	153070	177912	151292	163169	645443
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	4084	7720	8858	5281	25943
19 Net income from unrelated business activities not included in line 18	0	0	0	0	0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	0	0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	0	0	0	0	0
23 Total of lines 15 through 22	356588	271878	415123	497645	1,541,234
24 Line 23 minus line 17	203518	93966	263831	334476	895791
25 Enter 1% of line 23	3564	2719	4151	4976	
26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24				26a
	b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts				26b
	c Total support for section 509(a)(1) test. Enter line 24, column (e)				26c
	d Add Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____				26d
	e Public support (line 26c minus line 26d total)				26e
	f Public support percentage (line 26e (numerator) divided by line 26c (denominator))				26f %
27 Organizations described on line 12:	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year:				
	(1999) 0	(1998) 0	(1997) 0	(1996) 0	
	b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:				
	(1999) 0	(1998) 0	(1997) 0	(1996) 0	
	c Add. Amounts from column (e) for lines: 15 26657 16 843191 17 645443 20 0 21 0				27c 1,515,291
	d Add Line 27a total 0 and line 27b total 0				27d 0
	e Public support (line 27c total minus line 27d total)				27e 1,515,291
	f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)				27f 1,541,234
	g Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27g 98 %
	h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				27h 2 %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See page 5 of the instructions.)					

Part V Private School Questionnaire (See page 5 of the instructions.)
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain. (If you need more space, attach a separate statement.)		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 7 of the instructions.)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check here a if the organization belongs to an affiliated group.

Check here b if you checked "a" above and "limited control" provisions apply.

N/A

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

		(e) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table—		
	If the amount on line 40 is—		
	The lobbying nontaxable amount is—		
	Not over \$500,000 20% of the amount on line 40.		
	Over \$500,000 but not over \$1,000,000 . . . \$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000 . . \$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000 . \$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000 \$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
 See the instructions for lines 45 through 50 on page 9 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 9 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (add lines c through h).

Yes	No	Amount

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Description	Date	Cost	Method	Life	Accumulated			Depreciation	
					1997	1998	1999	2000	2001
1 MacIntosh Computer	Sep-88	\$ 3,868.40	S/L	10	\$ 3,707.60	\$ 160.80	\$ -	\$ -	
2 Cannon Fax 230	Jun-89	\$ 1,890.03	DDB	7	\$ 1,890.03	\$ 0.03	\$ -	\$ -	
3 Fax Machine	Jun-89	\$ 1,312.50	S/L	10	\$ 1,159.64	\$ 131.28	\$ 66.00	\$ 2.00	
4 Copy Machine	Mar-90	\$ 9,304.05	DDB	7	\$ 9,303.84	\$ 0.21	\$ -	\$ -	
5 Computer	Jul-92	\$ 2,897.30	S/L	7	\$ 2,379.81	\$ 413.88	\$ 206.00	\$ -	
6 Powerbook 180	Nov-92	\$ 4,954.19	S/L	7	\$ 3,833.70	\$ 707.76	\$ 352.00	\$ -	
7 Powerbook 100	Apr-93	\$ 1,450.00	S/L	7	\$ 1,035.60	\$ 207.34	\$ 207.00	\$ 104.00	
8 HP Fax Machine	May-93	\$ 1,281.18	S/L	7	\$ 886.15	\$ 183.36	\$ 183.00	\$ 91.00	
9 Powerbook 145	Jun-93	\$ 1,899.72	S/L	7	\$ 1,289.34	\$ 271.44	\$ 271.00	\$ 136.00	
10 Risograph	Sep-93	\$ 13,408.50	S/L	7	\$ 8,620.02	\$ 1,915.56	\$ 1,916.00	\$ 955.00	
11 Copy Machine	Sep-93	\$ 1,040.00	S/L	7	\$ 680.90	\$ 148.56	\$ 149.00	\$ 72.00	
12 Workgroup Server 80	Feb-94	\$ 3,500.85	S/L	7	\$ 2,042.32	\$ 500.16	\$ 500.00	\$ 500.00	
13 Power Mac 7200	Oct-95	\$ 2,217.85	S/L	5	\$ 1,108.80	\$ 443.52	\$ 444.00	\$ 220.00	
14 Paper Folder	Apr-96	\$ 1,071.85	S/L	5	\$ 392.92	\$ 214.32	\$ 214.00	\$ 214.00	
15 Performa 6400	Dec-96	\$ 2,652.72	S/L	5	\$ 663.15	\$ 530.52	\$ 531.00	\$ 531.00	
16 Apple Mac Lcii	Jul-93	\$ 1,397.14	S/L	5	\$ 1,257.48	\$ 139.66	\$ 1.00	\$ -	
17 Powerbook 1400/166	Dec-98	\$ 1,900.00	S/L	5	\$ -	\$ 380.00	\$ 380.00	\$ 380.00	
18 Office Building	5/26/1999	\$ 39,866.00	S/L	39	\$ -	\$ -	\$ 640.00	\$ 1,022.00	
19 Land	5/26/1999	\$ 8,274.00	not	0	\$ -	\$ -	\$ -	\$ -	
20 Furnace for Office	6/9/1999	\$ 2,646.00	S/L	7	\$ -	\$ -	\$ 189.00	\$ 378.00	
21 Hot water tank for Off.	7/26/1999	\$ 322.00	DDB	7	\$ -	\$ -	\$ 46.00	\$ 79.00	
22 Computer	1/13/2000	\$ 500.00	S/L	5				\$ 100.00	
23 Lettera Copy Machine (E)	2/14/2000	\$ 171.16	S/L	5				\$ 31.00	
24 HP Laser jet printer	3/24/2000	\$ 45.45	S/L	5				\$ 7.00	
25 Ricoh Zerox Copy Machine	6/8/2000	\$ 5,386.00	S/L	5				\$ 628.00	
26 Zip Drive	6/12/2000	\$ 75.00	S/L	5				\$ 9.00	
27 Canon Copier (E)	10/13/2000	\$ 844.97	S/L	5				\$ 42.00	
		\$ 114,176.86			\$ 40,251.30	\$ 6,348.40	\$ 6,295.00	\$ 5,501.00	